

DEBT ISSUANCE MARKET CONTACT GROUP

Miguel Tahoces +49 1624061492 DIMCG-Secretariat@ecb.europa.eu

Agenda

3rd Meeting of the Debt Issuance Market Contact Group (DIMCG)

16 December 2020: 10:00 to 12:00 & 14:00 to 17:00 CET

Join Webex meeting

Meeting number (access code): 163 183 0768

Meeting password: pPmrMFGUd373 (77676348 from phones and video systems)

1. Welcome remarks

The Chairperson will introduce the agenda of the meeting.

2. Pillar 1 of the DIMCG: issue/opportunity

2.1 DIMCG survey

DIMCG participants will be invited to provide a status update on the on-going DIMCG survey. Background documents:

• DIMCG survey on European Issuance

3. Pillar 2 of the DIMCG: harmonisation

3.1 Tentative harmonisation agenda

The ECB team will introduce the tentative first draft of the DIMCG harmonisation agenda. Background documents:

• Harmonisation areas in issuance

4. Pillar 3 of the DIMCG: existing initiatives

4.1 European issuance and market solutions

The ECB team twill introduce a proposal for a DIMCG framework to be used in order to take a view on how existing or planned market solutions can achieve the European integration and harmonisation objectives.

Background documents:

• European issuance and market solutions

4.2 Primary markets technology directory

Leland Goss and Gabriel Callsen (ICMA) to present the existing private initiatives and tools in the area of issuance as reflected in the "Primary markets technology directory".

Background documents:

Primary markets technology directory

5. Other items

Planning of next meetings of the DIMCG:

- 27 January 2021
- 10 March 2021
- 15 April 2021
- 12 May 2021
- 16 June 2021