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# Germany-Frankfurt am Main: Provision of Insurance Management Services 2022/S 160-455377

#### Contract award notice

## Results of the procurement procedure

#### **Services**

## **Legal Basis:**

Directive 2014/24/EU

# **Section I: Contracting authority**

# 1.1) Name and addresses

Official name: European Central Bank Postal address: Sonnemannstrasse 22

Town: Frankfurt am Main

NUTS code: DE712 Frankfurt am Main, Kreisfreie Stadt

Postal code: 60314 Country: Germany

Contact person: Corina Knapp E-mail: procurement@ecb.europa.eu

Telephone: +49 69/13440 Fax: +49 69/13447110 Internet address(es):

Main address: http://www.ecb.europa.eu

# 1.4) Type of the contracting authority

European institution/agency or international organisation

## 1.5) Main activity

Economic and financial affairs

#### Section II: Object

## II.1) Scope of the procurement

# II.1.1) Title:

Provision of Insurance Management Services

Reference number: PRO-005426

# II.1.2) Main CPV code

66519310 Insurance consultancy services

## II.1.3) Type of contract

Services

#### II.1.4) Short description:

Independent insurance related consultancy and advisory services are required for ECB's life and non-life insurance portfolio. The required services procured include (but are not limited to) the following elements: risk monitoring and identification, insurance strategy support, annual insurance setup and adequacy review, procurement and contract placement support, contract management support, performance of audits, provision

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of dedicated trainings, reporting services, tailored (actuarial) advice on specific questions related to current and emerging risks or insurance arrangements, remote and onsite helpline services and hands-on support for the pension arrangements.

Insurance lines to be covered: property, fine arts, automobile, general liability, business travel, health, accident, disability, long-term care insurances, ECB pension arrangements.

#### II.1.6) Information about lots

This contract is divided into lots: no

## II.1.7) Total value of the procurement (excluding VAT)

Value excluding VAT: 2 603 960.00 EUR

## II.2) Description

## II.2.2) Additional CPV code(s)

66510000 Insurance services

66518000 Insurance brokerage and agency services

66518100 Insurance brokerage services

66518200 Insurance agency services

66518300 Insurance claims adjustment services

## II.2.3) Place of performance

NUTS code: DE7 Hessen

# II.2.4) Description of the procurement:

The ECB looked for independent insurance related consultancy and advisory services for its life and non-life insurance portfolio. The required services procured included (but are not limited to) the following elements: risk monitoring and identification, insurance strategy support, annual insurance setup and adequacy review, procurement and contract placement support, contract management support, performance of audits, provision of dedicated trainings, reporting services, tailored (actuarial) advice on specific questions related to current and emerging risks or insurance arrangements, remote and onsite helpline services and hands-on support for the pension arrangements.

Insurance lines to be covered: property, fine arts, automobile, general liability, business travel, health, accident, disability, long-term care insurances, ECB pension arrangements.

## II.2.5) Award criteria

Quality criterion - Name: Quality of the tender / Weighting: 60

Price - Weighting: 40

# II.2.11) Information about options

Options: no

#### II.2.13) Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds: no

## II.2.14) Additional information

The total value of the procurement referred to in Section II.1.7) of this contract award notice refers exclusively to the value of the contract being awarded referred to in this contract award notice.

## **Section IV: Procedure**

# IV.1) Description

## IV.1.1) Type of procedure

Competitive procedure with negotiation

#### IV.1.3) Information about a framework agreement or a dynamic purchasing system

The procurement involves the establishment of a framework agreement

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## IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: no

#### IV.2) Administrative information

#### IV.2.1) Previous publication concerning this procedure

Notice number in the OJ S: 2021/S 161-421570

## IV.2.8) Information about termination of dynamic purchasing system

## IV.2.9) Information about termination of call for competition in the form of a prior information notice

#### **Section V: Award of contract**

#### Title:

Provision of Insurance Management Services

A contract/lot is awarded: yes

# V.2) Award of contract

## V.2.1) Date of conclusion of the contract:

07/08/2022

## V.2.2) Information about tenders

Number of tenders received: 1

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0 Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 1

The contract has been awarded to a group of economic operators: yes

## V.2.3) Name and address of the contractor

Official name: Funk Vorsorgeberatung GmbH

Town: Frankfurt

NUTS code: DE Deutschland

Country: Germany

The contractor is an SME: no

# V.2.3) Name and address of the contractor

Official name: Funk Versicherungsmakler GmbH

Town: Frankfurt

NUTS code: DE Deutschland

Country: Germany

The contractor is an SME: no

## V.2.4) Information on value of the contract/lot (excluding VAT)

Total value of the contract/lot: 2 189 444.00 EUR

#### V.2.5) Information about subcontracting

# Section VI: Complementary information

# VI.3) Additional information:

The procurement procedure has been conducted in accordance with Decision ECB/2016/2 of 9 February 2016 laying down the rules on procurement, OJ L 45, 20 February 2016, p. 15 (as amended) available on the ECB website: http://www.ecb.europa.eu/ecb/jobsproc/tenders/html/index.en.html.

# VI.4) Procedures for review

# VI.4.1) Review body

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Official name: Procurement Review Body of the European Central Bank, c/o Legal Advice Team

Postal address: Sonnemannstrasse 22

Town: Frankfurt am Main Postal code: 60314 Country: Germany

Telephone: +49 6913440 Fax: +49 6913446886

Internet address: http://www.ecb.europa.eu

# VI.4.2) Body responsible for mediation procedures

Official name: The European Ombudsman

Postal address: 1 avenue du Président Robert Schuman, CS 30403

Town: Strasbourg Cedex Postal code: 67001 Country: France

# VI.4.3) Review procedure

Precise information on deadline(s) for review procedures:

Within 10 days of receipt of the notification in accordance with Article 34(1) or the first sentence of Article 34(3) of Decision ECB/2016/2 laying down the Rules on Public Procurement. Further requirements are outlined in Article 39 of this Decision. A complaint to the European Ombudsman does not affect the deadline for lodging appeals.

# VI.4.4) Service from which information about the review procedure may be obtained

Official name: Central Procurement Office of the European Central Bank, c/o Legal Advice Team

Postal address: Sonnemannstrasse 22

Town: Frankfurt am Main Postal code: 60314 Country: Germany

E-mail: procurement@ecb.europa.eu

Telephone: +49 6913440 Fax: +49 6913447110

Internet address: http://www.ecb.europa.eu

# VI.5) Date of dispatch of this notice:

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